

Addressing Women's Retirement Gaps: Advancing Solutions

Annual Women's Retirement Symposium

September 24, 2024

Agenda

- 1:00pm - 1:10pm** **Welcome and Opening Remarks**
Cindy Hounsell, President, Women's Institute for a Secure Retirement (WISER)
Shawn Hausman, Board Chair, Women's Institute for a Secure Retirement (WISER)
- 1:10pm – 1:25pm** **Keynote:** Martin O'Malley, Commissioner of the Social Security Administration
- 1:25pm – 2:05pm** **Panel I: Access to Workplace Retirement Plans**
Building Wealth for Low- & Moderate-Income Workers: Mark Hines, Research from
Pew Charitable Trust
Access to State Retirement Plans: Peter Thompson, RetirePath Virginia
Moderator: Alane Dent, TruStage
- 2:05pm – 2:30pm** **Women & Retirement: Actionable Insights from Annual Transamerica Retirement
Survey,** Catherine Collinson, Transamerica Institute
- 2:30pm – 3:05pm** **What Women Say: Insights & Policy Solutions for Lifelong Financial Security**
NCOA and WISER 2024 Survey: Jean Van Ryzin, NCOA
Moderator: Amy Hinojosa, MANA, A National Latina Organization
- 3:05pm - 3:15pm** BREAK
- 3:15pm – 4:00pm** **Lightning Round: WHY Women Need to Avoid Retirement Risks**
Julia Thiele, TruStage ERG, Employer Resource Groups Helping Caregivers
Lori Schock, Securities & Exchange Commission: Fraud & Scams & Longevity Issues
Judith Gonyea, Boston University: Unhoused Women & the Effects of Family Caregiving
Moderator: Katie Brandt, Editor-in-Chief, Caregiving Magazine
- 4:00pm – 4:45pm** **Panel II: Industry Advancing Lifetime Income Solutions**
Cyrus Bamji, Alliance for Lifetime Income
KC Boas, BlackRock Retirement Group
Brenda St. Arnaud, TIAA Retirement Products
Moderator: Andrew Remo, ACLI
- 4:45pm – 5:25pm** **Panel III: Policy Solutions**
Phyllis Borzi, ERISA @50 & Retirement Equity Act @40
Kara Getz, U.S. House Ways & Means Committee (Auto-IRA)
Kara Woolley (Watkins), Aspen Institute Financial Security Program (Saver's Match)
Moderator: Mary Beth Franklin, CFP
- 5:25pm – 5:30pm** **Wrap-up & Reception – 9th Floor, Thanks to Senator Cardin**