Welcome and Opening Remarks
Cindy Hounsell, President, Women’s Institute for a Secure Retirement (WISER)
Shawn Hausman, Board Chair, Women’s Institute for a Secure Retirement (WISER)

Keynote: Hon. Christina Hale, Associate Administrator for the Office of Women’s Business Ownership U.S. Small Business Administration
Introduction: Judy Chapa, Former Deputy Assistant Secretary for the Treasury, Office of Financial Education

Panel I: Research - Building Women’s Financial Health at Older Ages
Cindy Cox-Roman, Insights on Financial Education, HelpAge USA
Beth Almeida, Latinas & Financial Literacy Success, Cove Research
Judy Chapa, Latina Project Advisor, Chapa Consulting
Moderator: Amy Hinojosa, MANA – A National Latina Organization

Bill McInturff, Polling from Public Opinion Strategies/Lake Research

Panel II: Research - Why Women Are Worried
Catherine Collinson, Savers Credit/ Savers Match, Transamerica Institute
Sudipto Banerjee, Closing the 401(k) Gender Savings Gap, T. Rowe Price
Michael Kreps, Retirement Account Disparities Increased & Persisted, Groom Law Group
Moderator: Kerry Hannon, Author & Senior Columnist for Yahoo Finance

Lightning Round: Identifying Pathways Forward & Finding Solutions
KC Boas, BlackRock Retirement Group – Retirement Income & BPC research
Katie Selenski, DCIIA – State IRA Savings Programs & Inclusion Efforts
Aaron Klein, Brookings Institute - Developing a Financial Regulatory Reform Initiative for Workers
Moderator: Mary Beth Franklin, Investment News

Panel III: Finding Pathways & Policy Solutions
Jen Brown, Banking Counsel Senate Majority Leader Chuck Schumer (Social Security)
Howard Bedlin, Leadership Council on Aging (NCOA Policy)
Kara Getz, House Ways & Means Committee (Access to Retirement Accounts)
Chris Spence, TIAA (Retirement Crisis–Bill of Rights Campaign)
Bob Blancato, Elder Justice Coalition (Financial Fraud issues)
Moderator: Brian Lindberg, Healthsperien

Wrap-up & Reception – Ninth Floor